



**APPARATUS FOR CHANGING OPERATING MODULES ON A  
COORDINATE POSITIONING MACHINE.**

5 This invention relates to apparatus for changing  
operating modules on a coordinate positioning machine.  
Co-ordinate positioning machines include, particularly  
but not specifically, co-ordinate measuring machines  
(CMM), machine tools and manual co-ordinate measuring  
arms.

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Our earlier European patent 0566719 discloses a touch  
probe comprising a retaining module (such as a sensing  
module) and a task module (such as a stylus module).  
The task module is releasably mounted on the retaining  
15 module by magnetic means. A magazine comprising a  
plurality of storage ports is provided for the housing  
of task modules. The storage ports each comprise a  
base with a pair of jaws, the jaws having parallel  
docking inserts.

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The probe may be mounted on the quill of a machine  
which transports the probe to the storage port into  
which the task module is inserted. The task module has  
a circular lip, the upper edge of which abuts the lower  
25 surfaces of the docking inserts and which is held in  
place by magnetic attraction.

The task module is separated from the retaining module  
by upwards movement of the quill which, as the task  
30 module is retained by the storage port, breaks the  
contact between them.

Such a magazine and task modules enable engagement of a  
task module by a retaining module, and disengagement of  
35 the task module from the storage port in a single  
continuous movement and without any additional machine

apparatus (such as dedicated motors or electromagnets).

This method has the disadvantage that the magnetic force between the retaining module and the task module may be large and the force required to separate them will thus also be large. This is particularly so in the case of large probes where a large magnetic force is required in order to support a large and heavy task module.

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The present invention provides a storage port for separating a releasably coupled task module from a retaining module, said retaining module and storage port being located on different and relatively movable parts of a machine, the storage port comprising:

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- a member for engagement with a task module;

- a mechanism for separating the task module from the probe body using a mechanical advantage;

whereby physical movement of the retaining module relative to the storage port actuates the mechanism, thereby separating the task module from the retaining module.

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This storage port thus allows a task module coupled to a retaining module by a strong magnetic force to be easily separated.

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The mechanism may work by levering the task module and retaining module apart. The member may be part of the mechanism.

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In one embodiment the member is rotatable about a pivot in the storage port, such that on moving the retaining module upwards the task module is also pulled upwards, causing the member and hence the task module to rotate about the pivot and thus breaking contact between the

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task module and the retaining module with a tilting action.

Preferably the member has a U-shaped cut-out for  
5 receiving the task module. The U-shaped cut-out may be provided with sprung fingers to hold the task module in position on the member. The sprung fingers may be integral with the member. Alternatively the task  
10 module may be held in position on the member by magnetic attraction.

Preferably a damper is provided to ensure smooth and controlled movement of the member.

15 The damper may comprise a damping plate which is adjacent and substantially parallel to one of the member and a surface of the storage port and mounted on the other of the member and the surface; wherein a viscous substance is provided between the damping plate  
20 and said one of the member and the surface; such that on movement of the member, the damping plate moves with respect to said one of the member and the surface.

Alternatively, the damping may be provided by the pivot  
25 which is made from a flexible substance.

In another embodiment the mechanism includes said member for engagement with the task module, a second member for engagement with the retaining module and  
30 means to separate the two members on movement of the machine and retaining module upwards when the retaining module is located in the storage port.

The means to separate the two members may comprise a  
35 cam located between the two members which is caused to rotate on upwards movement of the retaining module when

said retaining module is located in the storage port, thereby forcing the two members apart.

5 A rack and pinion arrangement may be used to cause rotation of the cam on said upwards movement of the retaining module. Biasing means may be provided to bias the member and second member towards one another.

10 The retaining module and task module may comprise the body of a modular probe and a stylus module respectively. The retaining module could comprise a probe head such an articulating probe head which allows rotational movement about at least one axis and the task module could comprise a probe.

15 Preferred embodiments of the invention will now be described by way of example, with reference to the accompanying drawings wherein:

20 Fig 1 is a perspective view of a coordinate measuring machine carrying a probe;

Figs 2A and 2B are schematic views of the probe positioned in the storage port;

Fig 3A is a cross section through the storage port with a task module inserted;

25 Fig 3B is a cross section through the storage port with both the task module and retaining module inserted;

Fig 4 is a cross section through line A-A of Fig 3A;

30 Fig 5 is a plan view from above of the pivot arm in the storage port;

Figs 6 and 7 are cross sections through a second embodiment of the invention;

35 Figs 8 and 9 show the damper plate used in the second embodiment of the invention;

Fig 10 is a cross section through a third

embodiment of the invention;

Fig 11 is a cross section of a fourth embodiment of the invention in a first position;

Fig 12 is a cross section of a fourth embodiment  
5 of the invention in a second position;

Fig 13 is a plan view of the fourth embodiment illustrated in Fig 11; and

Fig 14 is an end view of the fourth embodiment illustrated in Figs 11 and 13.

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Fig 1 shows a coordinate measuring machine (CMM) 10 in which a quill 12 may be moved in X,Y and Z by motors on the CMM (not shown). A probe 14 is mounted on the quill 12 and comprises a retaining module 16 which is  
15 attached to the quill 12 of the CMM and a task module 18 which is releasably mounted on the retaining module 16. The retaining module may comprise a sensing module which houses the sensing mechanism of the probe and the task module may comprise a stylus module. The position  
20 of the task module on the retaining module is defined by engagement between a set of kinematic elements on an upper surface of the task module with a set of kinematic elements on a lower surface of the retaining module. These kinematic elements may comprise, for  
25 example, three cylindrical rollers spaced at 120° about the longitudinal axis of the probe on one of the modules engageable with three pairs of balls similarly spaced on the other of the modules. The respective elements are held in engagement by the attraction  
30 between magnets provided on both the retaining and task modules.

The modular construction of the probe enables automatic exchange of styli and other task modules. To provide a  
35 truly flexible measuring system, a plurality of task modules must be retained within the working area of the

machine to enable automatic exchange of one task module for another.

5 A storage port is provided on the CMM to house a task module. Several storage ports may be accommodated together in a magazine. A task module housed in a storage port may be picked up by the retaining module or a task module may be deposited into an empty storage port by the retaining module. In this manner the probe  
10 may exchange task modules so that it uses the most suitable one for the task in hand.

The storage port will now be described with reference to Figs 2-6.

15 A cross section of the storage port is shown in Figs 3A and 3B. The storage port 20 comprises a housing 22 with a pivot arm 24 located within the housing and extending out from the housing at one end. The pivot  
20 arm 24 is rotatable a limited amount about a pivot 26 located within the housing 22.

The part of the pivot arm 24 extending from the housing 22 has a U-shaped cut out 28 with two fingers 30  
25 defining opposite sides, as shown in Fig 5. These fingers 30 of the pivot arm 24 are designed to receive the task module 18 of the probe. The task module is provided with a pair of recesses on its outer surface into which the fingers are inserted. Alternatively it  
30 may have, for example an annular recess to receive the fingers.

The task module 18 may thus be inserted into the storage port 20 by horizontal movement of the quill 12  
35 and retaining module 16 on which it is secured.

Once the task module 18 has been inserted into the storage port 20, as shown in Fig 2A, the task module 18 may be separated from the retaining module 16 by moving the quill 12 and retaining module 16 upwards. As the  
5 task module 18 moves upwards, the end of the pivot arm 24 received by the task module 18 is also pulled upwards and rotates about its pivot 26. In doing so, it causes the task module 18 to likewise rotate and thus break contact with the retaining module 16 along  
10 one edge, as shown in Fig 2B.

As the rotating motion of the pivot arm 24 causes the retaining module 16 to break contact with one edge of the task module 18, rather than pulling the two modules  
15 apart along the longitudinal axis of the probe, less force is required in separating the two modules.

The same tilting action of the pivot arm and task module can be produced by moving the storage port  
20 downwards whilst keeping the retaining module stationary.

The storage port is shown in more detail in Figs 3-5. Fig 5 shows a plan view of the pivot arm 24 of the  
25 storage port. The U-shaped cut out 28 is provided with integral sprung fingers 32 to hold the task module in position. These sprung fingers 32 are deflected on inserting and removing the task module and once the task module is in position they are biased towards it,  
30 holding it in position.

The task module may be held in position on the pivot arm by other means, for example magnetic means.

35 As shown in Figs 4 and 5, the pivot arm 24 is rotatable about a pivot within the housing which comprises a

spindle 34 which is attached to the housing 22 and pivot arm 24 respectively by countersunk screws 36. Other forms of pivot may be used.

5 It is desirable to provide damping for the rotatable pivot arm of the storage port to ensure that that the movement of the pivot arm is smooth and uncontrolled shocks are eliminated. Damping is provided by a damping plate 38 shown in Figs 3A, 3B and 4. The  
10 damping plate 38 lies substantially parallel to the upper inside surface 40 of the housing 22 and is separated from this surface by a viscous substance 39, such as grease. The damping plate 38 is connected to the pivot arm 24 by a damper push rod 42. As the pivot  
15 arm 24 rotates about the pivot, the damping plate 38 is caused to move with respect to the inner surface 40 of the housing 22. The grease in between the two surfaces has a damping effect and ensures that the movement of the pivot arm 24 is smooth.

20 A spring 44 is provided on an inner surface of the housing 22 which pushes against the damping plate 38 to ensure that the damping plate 38 is retained close to the inner surface 40 of the housing 22.

25 The storage port 20 may be provided with a lid 46 as shown in Figs 3A and 3B. The lid is slidable between a first position shown in Fig 3A, in which it covers the part of the pivot arm 24 extending from the housing 22  
30 and a second position shown in Fig 3B in which it is retracted inside the housing 22.

When a probe 14 is inserted into the storage port 20, the lid 46 is pushed into the housing 22 by the  
35 retaining module 16, as shown in Fig 3B. The lid 46 is biased so that once the retaining module 18 has been



removed, it slides back into its first position covering the part of the pivot arm 24 extending from the housing 22 and thus protecting the task module 18.

5 Figs 6 and 7 illustrate a second embodiment of the invention in which a different damping means is used. Similar parts to the first embodiment are identified by the same reference numbers. A damping plate 48 is provided within the housing 22 adjacent to the pivot  
10 arm 24 and with a viscous substance 39, such as grease, between them. The damping plate 48 is formed as shown in Fig 8 in which a plate 50 has an I-shaped cut out 52 forming two portions 54A, 54B which may be folded into a perpendicular orientation with respect to the rest of  
15 the plate as shown in Fig 9. The damping plate 48 is attached by these perpendicular portions 54A, 54B to a protrusion 56 from the upper inner surface of the housing 22 and is rotatable about this protrusion. On rotation of the pivot arm 24 about its pivot 26, the  
20 damping plate 48 is pushed in the direction shown by the arrow and pivots about its pivot 58, as shown in Fig 7. This movement against the pivot arm 24 has a damping effect. A spring (not shown) may be provided to keep the damping plate close to the pivot arm.

25 A third embodiment of the invention showing another damping means is shown in Fig 10. Again, similar parts to the first embodiment are identified by the same reference numbers. In this embodiment the pivot arm 24  
30 rotates about a flexible pivot 60 which may be made from rubber or another suitable flexible substance. This flexible pivot 60 has the advantage that it also provides some damping. Additional damping may be provided by a separate damper 62, comprising for  
35 example a piston 64 attached to the housing 22 which is inserted into a reservoir 66 of grease mounted on the

pivot arm. A spring 68 in the reservoir biases the pivot arm into its rest position.

5 A fourth embodiment of the invention will now be described with reference to Figs 11-14. In this embodiment the storage port 70 is mounted on a vertical post 72 and is provided with parallel upper and lower plates 74,76 to engage the retaining and task modules 16,18 respectively.

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As shown in Figs 13 and 14, both upper and lower plates 74, 76 have U-shaped cut outs with fingers 78,80,82,84 defining opposite sides. The fingers 78,80,82,84 of the upper and lower plates 74,76 are designed to receive  
15 the retaining and task modules 16,18 respectively.

The vertical post 72 of the storage port is mounted on the CMM table. The post 72 is provided with a vertical track 77 along one edge onto which the upper plate 74  
20 is mounted, thus allowing the upper plate 74 to slide up and down along the post 72.

The lower plate 76 is mounted from the upper plate 74 by pins 86 depending from the upper plate 74 which are  
25 received in apertures 88 of the lower plate 76. These pins 86 allow the lower plate 76 to move up and down relative to the upper plate 74 whilst keeping the plates 74,76 parallel. The lower plate 76 is biased towards the upper plate 74 by a spring 90.

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A cam 92 is located between the upper and lower plates 74,76. A rack 94 and pinion 96 arrangement allows relative movement of the cam 92 with respect to the post 72. The pinion 96 is mounted on the cam 92 and  
35 the rack 94 is mounted on the vertical post 72.

In use, the CMM quill 12 manoeuvres the probe towards the storage port so that the probe is positioned in front of the U-shaped cut out of the upper and lower plates 74,76. The probe is then moved horizontally into the storage port 70 so that the upper plate 74 engages with the retaining module 16 and the lower plate 76 engages with the task module 18. The receiving and task modules 16,18 are each provided with recesses 98,100 to receive the fingers 78,80,82,84 of the upper and lower plates 74,76.

Once the probe is engaged with the storage port 70, the quill 12 is moved upwards, as shown in Fig 12. In doing so, both the upper and lower plates 74,76 are also pulled upwards. This upward movement causes the pinion 96 to move along the rack 94 and thus rotate the cam 92. The rotation of the cam 92 pushes the lower plate 76 away from the upper plate 74, against the action of the spring 90. As the upper and lower plates 74,76 are pushed apart by the cam 92, the receiving and task modules 16,18 are separated.

Once the receiving and task modules 16,18 are separated, the retaining module 16 may be removed from the upper plate 74 by moving the quill 12 horizontally away from the storage port 70 and thus disengaging the fingers 78,80 of the upper plate 74 from the retaining module 16. The task module 18 will remain in the storage port 70.

In the above embodiments of the invention, relative movement of the retaining module and storage port is used to separate the retaining module from the task module by activating a mechanism in the storage port to create a mechanical advantage in separating the modules. Movement of the retaining module to activate

the mechanism has the advantage that sufficient force is generated to separate the modules without the storage port needing to be provided with any powered apparatus, such as motors and electromagnets.

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It is also possible to activate the mechanism by moving at least part of the storage port whilst the retaining module remains stationary.

- 10 This invention is not limited to the exchange of task modules of a modular probe. It is also suitable for exchanging probes mounted on a probe head. For example it may be desirable to exchange between different types of probes such as contact touch trigger and sensing  
15 probes and also non-contact probes.